



Mumbulla Foundation – a company limited by guarantee

Mumbulla Foundation ABN 75 094 731 601  
Trading as Mumbulla Community Foundation

Mumbulla Foundation Trust ABN 72 199 314 980

NSW Fair Trading Fundraising Licence No 17920

Registered with Australian Charities & Not-for-Profit Commission



# Annual Report

2021 - 2022

Mumbulla  
Community  
Foundation

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# First Nations Recognition

Mumbulla Community Foundation supports the communities of the Bega Valley.

We live, work and play on the lands and in the seas of the peoples of the Yuin Nation, the Custodians of Country. These are lands and seas that were never ceded.

We respectfully pay our respects and acknowledge their elders past, present and emerging.



# Who we are

Mumbulla Foundation established in 2000, is the community foundation of the Bega Valley Shire. It raises money to provide grants to charitable and not for profit organisations in the Shire.

Following our strategic review (details below) we decided to slightly modify our name and brand to better reflect our role in the Bega Valley, as the COMMUNITY foundation - hence the adoption of the trading name of Mumbulla Community Foundation.

It also funds university scholarships, school book prizes, back to school vouchers and continuing education scholarships. The Foundation, in partnership with the Bega Valley Shire Council (BVSC), conducts an annual grants round and over the past 20 years has raised and distributed over \$1.6 million.

More than 300 organisations have received funding from the Foundation. They include those providing valuable services for the aged and disabled, youth, families & children and other people in need as well as those involved in arts & cultural activity, organisations concerned with education & community learning, and the region's heritage and environment.

The Foundation receives annual funding of up to \$25,000 from BVSC, under our long-standing Memorandum of Understanding. In return Mumbulla Community Foundation commits to (at a minimum) match this amount. It raises other funding through donations, and seeking funding from other local, national and international philanthropic organisations.

The Mumbulla Community Foundation and associated Trust is managed by a volunteer Board of Directors who meet monthly and govern the Foundation in accordance with the Constitution. The Board is composed of a cross section of voluntary leaders living in the Shire and welcomes assistance from other local representatives. The Mumbulla Community Foundation is registered with, and regulated by, the Australian Charities and Not-for-Profit Commission (ACNC)



# Key Data

Source: Profileid

<p>Population</p> <p><b>35,761</b></p> <p>ABS ERP 2021</p>	<p>Land area</p> <p><b>6,277</b></p> <p>square km</p>	<p>Population density</p> <p><b>5.70</b></p> <p>persons per square km</p>
<p>Median age</p> <p><b>52</b> ▲(1)</p> <p>Regional NSW 43 ↔ New South Wales 39 ▲ Australia 38 ↔</p>	<p>Aboriginal and Torres Strait Islander population</p> <p><b>3.9%</b> ▲(0.7%)</p> <p>Regional NSW 6.6% ▲ New South Wales 3.4% ▲ Australia 3.2% ↔</p>	<p>Couples with children</p> <p><b>19%</b> ▼(-0.6%)</p> <p>Regional NSW 25% ▼ New South Wales 31% ▼ Australia 30% ▼</p>
<p>Older couples without children</p> <p><b>17%</b> ▲(1.4%)</p> <p>Regional NSW 13% ▲ New South Wales 10% ▲ Australia 10% ▲</p>	<p>Lone person households</p> <p><b>28%</b> ▲(0.6%)</p> <p>Regional NSW 26% ▲ New South Wales 24% ▲ Australia 24% ▲</p>	<p>Medium and high density Housing</p> <p><b>16%</b> ↔(-0.3%)</p> <p>Regional NSW 17% ▲ New South Wales 35% ▲ Australia 28% ▲</p>
<p>Median weekly household income</p> <p><b>\$1,134</b> ▲(\$148)</p> <p>Regional NSW \$1,466 ▲ New South Wales \$1,849 ▲ Australia \$1,740 ▲</p>	<p>Median weekly mortgage repayment</p> <p><b>\$347</b> ▲(\$38)</p> <p>Regional NSW \$399 ▲ New South Wales \$500 ▲ Australia \$432 ▲</p>	<p>Median weekly rent</p> <p><b>\$315</b> ▲(\$65)</p> <p>Regional NSW \$330 ▲ New South Wales \$420 ▲ Australia \$380 ▲</p>
<p>Households renting</p> <p><b>20%</b> ↔(-0.2%)</p> <p>Regional NSW 26% ↔ New South Wales 31% ▲ Australia 30% ▲</p>	<p>Households with a mortgage</p> <p><b>25%</b> ▼(-1%)</p> <p>Regional NSW 29% ▲ New South Wales 31% ▲ Australia 33% ▲</p>	<p>Overseas born</p> <p><b>12%</b> ▲(0.5%)</p> <p>Regional NSW 12% ▲ New South Wales 29% ▲ Australia 28% ▲</p>
<p>Language at home other than English</p> <p><b>3%</b> ↔(0.3%)</p> <p>Regional NSW 7% ▲ New South Wales 27% ▲ Australia 22% ▲</p>	<p>University attendance</p> <p><b>2%</b> ↔(0.2%)</p> <p>Regional NSW 3% ↔ New South Wales 5% ↔ Australia 5% ↔</p>	<p>University qualification</p> <p><b>19%</b> ▲(3.7%)</p> <p>Regional NSW 18% ▲ New South Wales 28% ▲ Australia 26% ▲</p>
<p>Trade qualification (certificate)</p> <p><b>25%</b> ▲(1%)</p> <p>Regional NSW 24% ▲ New South Wales 18% ↔ Australia 19% ↔</p>	<p>Unemployment rate</p> <p><b>3.5%</b> ▼(-1.8%)</p> <p>Regional NSW 4.6% ▼ New South Wales 4.9% ▼ Australia 5.1% ▼</p>	<p>Participation rate (population in labour force)</p> <p><b>51%</b> ▲(1.2%)</p> <p>Regional NSW 56% ▲ New South Wales 59% ▼ Australia 61% ▲</p>
<p>Worked at home</p> <p><b>13%</b> ▲(5.2%)</p> <p>Regional NSW 16% ▲ New South Wales 31% ▲ Australia 21% ▲</p>	<p>SEIFA index of disadvantage 2016</p> <p><b>976</b></p> <p>Regional NSW 971 ▲ New South Wales 1001 ▲ Australia 1002 ▲</p>	<p>Homeless persons estimated 2016 *</p> <p><b>114</b> ▲(10)</p>



## OUR VISION

A thriving, inclusive and sustainable Bega Valley where people have every opportunity to reach their potential.

## HOW WE DO THIS

We do this through a deep understanding of the challenges and opportunities facing the Bega Valley, a strong knowledge of, and connection to, the organisations, groups and individuals that are working to improve the region, and by funding and enabling the local initiatives they lead.

The Foundation welcomes charitable donations (particularly from the local community) and actively sources grant funding and other resources to support our work.

## OUR PURPOSE

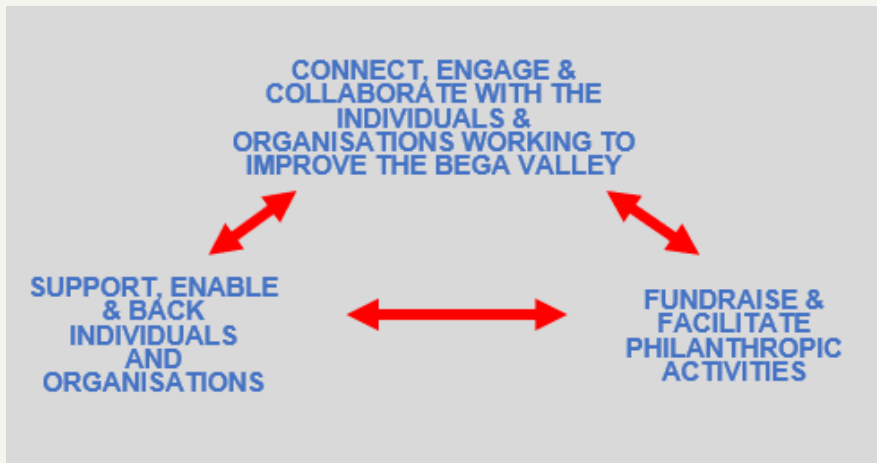
Mumbulla Community Foundation is an independent not-for-profit organisation that funds, supports and enables local initiatives, while building the capacity of individuals and organisations to enhance their wellbeing, prosperity, resilience, sustainability and social cohesion within the Bega Valley.

# MUMBULLA



## COMMUNITY FOUNDATION

# Our Strategy



## Connect, Engage & Collaborate

We will:

- Connect & engage with the communities of the Bega Valley to inform ourselves about the issues & opportunities that exist (via a network of volunteers).
- Maintain a community 'Knowledge Network', supported by a database of Bega Valley organisations, groups, individuals and expertise.
- Run community forums, roundtables & events to promote knowledge sharing & build networks.
- Develop long-term 'Knowledge Partnerships'. (e.g. BVSC, FRRR, Universities)

## Fundraise & Facilitate Philanthropic Activities

We will:

- Fundraise (fundraising strategy is constantly being refined).
- Help others to source and/or secure funding.
- Create pathways to philanthropic activities.
- Build & grow 'Funding Partnerships'.

## Support, Enable & Back

We will:

- Act as an incubator/mentor to those individuals and organisations working to enhance the Bega Valley.
- Connect individuals with expertise in the community with those who could benefit from it.
- Distribute funds to local individuals & organisations (prioritising those who are grassroots/locally based).
- Provide scholarships.

# Key Programmes

During this reporting period, Mumbulla Community Foundation was successful in being granted funding support for a number of key programs, along with access to pro-bono support in a number of key facets of our operations.

## Capability Development

The Paul Ramsay Foundation and the Foundation for Rural & Regional Renewal (FRRR) provided a grant to allow us to develop our internal and systems capabilities.

This project has two key components:

- Review of our Strategy
- Implementation of internal systems such as document management, donor management and policies & procedures

## Legal Review

Mumbulla Community Foundation received significant pro-bono support from Hebert Smith Freehills to support a review and updating of our Constitution, Trust Deed and Board Charter - the first significant, external review since our founding in 2000.

## Community Grants

Our annual community grants program is one of our key activities. As well as the generous grant we receive each year from Bega Valley Shire Council, Mumbulla Community Foundation received additional financial support from US-based Global Giving, through their Australian Wildfire Fund.

## Education

Support for education remains a key focus for Mumbulla Community Foundation. Our three key programs were:

- Back-to-School Voucher program in partnership with FRRR;
- Continuing Education Scholarships, supported by Community Enterprise Foundation; and
- Annual School Book Prizes



## Leveraging Community Foundations Australia

Mumbulla Community Foundation is a member of the national organisation of community foundations in Australia, Community Foundations Australia.

Membership has given us access to a vast range of resources and experience from Community Foundations across Australia and across the world, helping us to strengthen our success in the Bega Valley.

Michael Pryke, Chair of Mumbulla Community Foundations, is also a Board Member of Community Foundations Australia.



# Capability Development



As a volunteer run, Deductible Gift Recipient Item 2 organisation, Mumbulla Community Foundation struggles to source funding and expertise to develop our internal systems and capabilities.

With the support of Hon Kristy McBain (Federal MP for Bega), Barry Irvin (Executive Chairman, Bega Cheese), Bega Valley Shire Council and other supporters, we were successful in our application to The Paul Ramsay Foundation and the Foundation for Rural & Regional Renewal (FRRR) for a Capability Grant. This grant allowed us to review our strategy and invest in & develop our internal processes and systems capabilities. This funding was later supplemented by addition funding from Global Giving's Australian Wildfire Fund.

The two key components of this Project are:

- Review of our Strategy
  - We engaged the services of 2iis Consulting to lead us through a detailed review of the strategies and purpose of Mumbulla Community Foundation. Through a process of internal (with Directors) and external (with numerous stakeholders) consultation, we have been able to clearly articulate the purpose of Mumbulla Community Foundation and how we will deliver on this strategy. These are summarised above in "Our Approach" and "Our Strategy", including rebranding to Mumbulla Community Foundation.
- Implementation of internal systems such as document management, donor management and policies & procedures.
  - This funding has allowed us to engage a Capability Officer (Alicja Borowska) to implement a number of key back-end systems and processes.
  - We have implemented a "Client Relationship Management" platform called SupporterHub. This platform has allowed us to track not only all past donors and grant recipients, but we now have details on over 300 service delivery organisations and community groups along with numerous businesses in our community, significantly improving our ability to share information and support collaboration.

## Legal Review



Mumbulla Community Foundation received, and continues to receive, significant pro-bono support from a specialist team at Hebert Smith Freehills.

Herbert Smith Freehills carried out a professional review of our core documents - our Constitution, our Trust Deed and our Board Charter - the first significant, external review since our founding in 2000.

Based on their professional advice, each of these documents was updated and formally accepted by the Board.

Copies can be found on the Mumbulla Community Foundation website ([www.mumbulla.org.au](http://www.mumbulla.org.au)).

# Community Grants

Mumbulla Community Foundation Community Grants seek to support initiatives by smaller groups within our community to deliver on their desired outcomes, in line with our Constitution. With the financial support of Bega Valley Shire Council and Global Giving, we had approximately \$50,000 available. We were two and a half times over-subscribed with applications.

The successful applicants and their projects are listed here.

Bega Valley Suicide Prevention Action Network	Mental Health First Aid for Bega Valley Small Business	Enable the delivery of Youth Mental Health First Aid Training to individuals within the following communities (Cobargo, Pambula/Merimbula, Eden & surrounds) working in small local businesses.
FLING Physical Theatre	FLING Development Program - Nurturing young leaders and inspiring change.	The FLING Development Program is a dynamic suite of activities designed to nurture young leaders in the Bega Valley community. Through job readiness training and mentoring we will build skills and confidence to address local issues and inspire change.
Eden Marine High School P&C Association	Eden School Health Hub	School Health Hubs will offer multidisciplinary care to children whose health issues are impacting on their learning at no cost to children or families. This grant will fund medical and essential equipment.
The Disability Trust	Caring for Carers	This project involves the delivery of an event for carers - to celebrate their contribution and express appreciation for their role in supporting people with disabilities in the community.
Eden Service and Social Club Incorporated (ESSCI)	Eden's New Years Eve Fireworks	ESSCI has organised New Year's Eve Fireworks for 16 years but have been cancelled for the last two years due to Black Summer Bushfires and then COVID restrictions. This grant will allow us to bring back the fireworks, for our community and for holiday makers.
South East Women and Children's Services	Towards A Bega Valley Roadmap Out of Youth Homelessness	To consult with metropolitan and regional services on proven and successful models for addressing homelessness that can be utilised to tackle the escalating crisis in our community.
Spiral Gallery Cooperative	Clay Fire & Community Revised	Clay Fire & Community delivers Ceramics Workshops for the community and a Ceramics Exhibition showcasing established Bega Valley region artists, celebrating the artistic creativity of the region in Spiral Gallery Co-operative's 25th anniversary year 2022.
Bega District Volunteer Group	Emergency Lighting	The project is to purchase a PELICAN 9460 BAL model, portable emergency lighting unit to create sufficient light to provide a safe and efficient working zone for the primary responders to an incident.
South Coast History Society Inc.	Appreciating History Through Movies	History-based movies provide an appealing, palatable way to present history to the community. Funding is sought to launch a monthly 'History Through The Movies' screening in Merimbula of significant movies, to benefit many in the Bega Shire community.

Tathra Community Garden	Community Garden Covered Workstation and Teaching Area	To build a 6Mx3M timber framed, steel roof shelter in the TCG. It will be adjacent to our garden shed and have disabled access. It will be used for education workshops and for demonstrations as part of our community engagement on all aspects of gardening.
Pambula Wetlands and Heritage Project Incorporated	Counting the numbers at Panboola	Pambula Wetlands and Heritage Project wishes to better understand user numbers and patterns at Panboola, to make informed decisions about resource allocation.
Narooma Legacy	Wheel Chair for Bermagui Legacy Widows and Infirm RSL members	The Bermagui/South Coast Legacy Group, take our widows to lunch. Most of these widows are no longer physically able to attend so a wheelchair would allow this to occur with a safety factor for getting our ladies out of their homes and back into society,

*Acknowledgement of Bega Valley Carers- Caring for Carers Event*

*Carers of the Bega Valley were acknowledged and celebrated and at the Caring for Carers event held at Wheelers Restaurant last week. The attendees were treated to a delicious morning tea and heard from Kate Jones the guest speaker.*

*This event was hosted by The Disability Trust with funding from the Mumbulla Community Foundation sought to address some of the feelings of isolation that some Carers experience. Participants also received a pamper pack and went into a draw for lucky door prizes.*

*The organiser of the Morning Tea, Peter Harvey from the Disability Trust said 'It was wonderful to see Carers get to know each other and swap phone numbers throughout the day. That connection with each other is very important and needs to be encouraged'*



*The Mumbulla Community Foundation Grant allowed the Bega VRA NSW Rescue to purchase a Pelican Dual light, which is used to provide lighting on rescue operations. It has been used extensively in training exercises as well as in real life rescue operations. The light provides a portable option in the provision of lighting as required which makes rescue operations more efficient and therefore improving the wellbeing of the casualty and rescue operators.*



*Mumbulla Community Foundation supported Clay Fire and Community Ceramics Project, which included Ceramics Workshops for the community and the UnEarthed Exhibition.*

*Ceramics Workshops: Spiral Gallery presented a series of workshops in differing areas of ceramics in order to attract a variety of attendees. Several members of Spiral Gallery are also members of the Valley Potters and the 2 groups work well together on projects such as this, sharing common interests and joint aspirations. The workshops provided opportunities for artists and the community to come together in a project that is not available very often in the Bega Valley.*

*The UnEarthed Exhibition: The exhibition aimed to present a high-quality ceramics exhibition showcasing work by established ceramicists from the Bega Valley region. Artists were invited to participate, selected by the curators Anneke Pajmans and Nancy Brunton. The exhibition highlighted the calibre of ceramicists of the BegaValley region in an exciting exhibition that was very well received. An estimated 680 people attended.*

*The exhibition gave an opportunity for local artists to exhibit in a well presented and promoted exhibition. It was a rare opportunity to exhibit and sell work, supported by a team of artists in shared professional exhibition space. It provided a platform to celebrate Spiral Gallery's milestone achievement of 25 years of operation as a volunteer organisation, offering an interesting show to a broad audience local and regional visitors.*



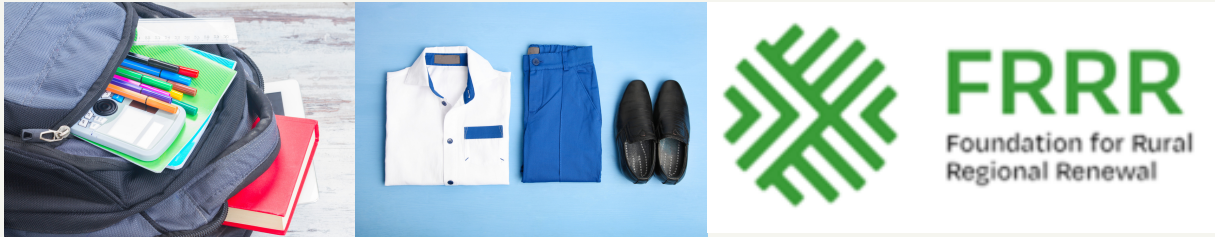
# Education Programs

Education has evolved into a key focus area for Mumbulla Community Foundation. We endeavour to support education in all its formats, from primary & secondary education to tertiary & trade education through to reskilling and upskilling.

We have three key programs we support in our community. These are:

- Back-to-School Voucher program in partnership with FRRR;
- Continuing Education Scholarships, supported by Community Enterprise Foundation; and
- Annual School Book Prizes

## Back-to-School Voucher Program



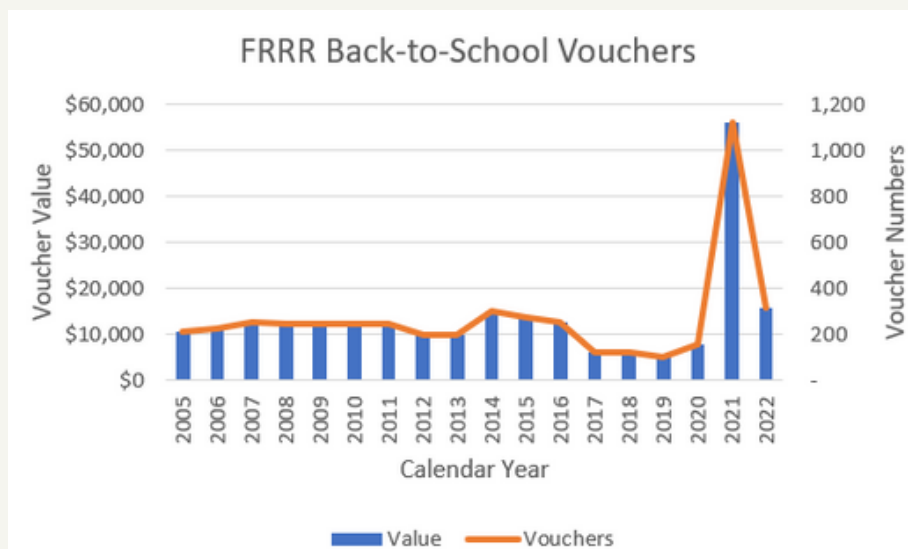
The Foundation for Rural & Regional Renewal's Back to School (BTS) program is a national program that helps remote and rural children and young people access quality educational experiences. Since 2005, this practical, positive program has helped thousands of students to engage in learning and strengthen their educational outcomes.

Working through local community organisations, such as Mumbulla Community Foundation, who act as Back to School partners, the program provides \$50 digital gift vouchers to students in need, redeemable at Kmart. The vouchers can be used for items such as school uniforms, clothing, shoes, school bags and stationery – or anything that helps students feel ready to learn.

Mumbulla Community Foundation has partnered with FRRR since the inception of the program. Between 2005 and 2020, we have averaged around 210 vouchers, valued at around \$10,500 into our 18 schools each year.

In FY21-22, FRRR and its donors significantly increased the number of vouchers available to communities impacted by Black Summer Bushfires.

With this generous support, we were able to deliver around one thousand, one hundred (1,100) vouchers valued at over \$56,000 into the Bega Valley primary and secondary school communities.





## Continuing Education Scholarships

For many years, Mumbulla Community Foundation has been able to provide a number of scholarships to students studying at the local University of Wollongong Campus in Bega. Each year, we have been able to provide five undergraduate and one post-graduate scholarship, each valued at \$1,000.

In 2021, we presented Undergraduate Scholarships to five students:

- Bachelor of Nursing (F, 20, First Year)
- Bachelor of Business (F, 46, Third Year)
- Bachelor of Arts (F, 21, Second Year)
- Bachelor of Arts (F, 30, Second Year)
- Bachelor of Nursing (F, 30, First Year)

plus one Post-graduate Scholarship:

- Master of Teaching (F, 38, First Year)

We know these scholarships make a difference - our successful candidates let us know.

*I am writing to thank the Mumbulla Community Foundation for considering my application and awarding me this generous community scholarship! The funds from this scholarship will be put toward purchase of my nursing uniforms for student placement, a stethoscope and textbooks so I will now be better equipped to get out there and engage with the community within the nursing profession as a first-year nursing student! Thank you so much! Your support is very much valued and appreciated and I will work hard to contribute and give back to our wonderful community within the Bega Valley.*

*I would like to take this opportunity to thank you for your generosity in funding the Mumbulla Community Foundation Community Scholarship. I am very honoured to be the recipient of this award. I am currently in my third year of studies in Bachelor of Nursing, in which we are required to complete a four week and five-week placement block. This donation will help assist in travelling costs and accommodation for my placement block in the Illawarra area. I cannot thank you enough. Receiving this scholarship will motivate me to maintain a credit average, and now cut back on the extended hours I work per week to help assist in my university debts. I thank you for your confidence and willingness to help me achieve my goals. I hope to meet you after the impacts of COVID-19, and personally thank you.*

## Community Enterprise Foundation Grant for Continuing Education



A generous grant from Community Enterprise Foundation (the philanthropic arm of Bendigo & Adelaide Bank), supported by our local Bendigo Bank team (Pambula & District Community Bank), facilitated through the Foundation for Rural & Regional Renewal, allowed Mumbulla Community Foundation, for the first time, to offer an additional set of scholarships for continuing education.

Our guidelines were broad, open to anyone who was a resident of the Bega Valley and was enrolled in any form of recognised continuing education - university, TAFE, professional development, specific skills development and so on.

Each scholarship was valued at \$1,000.

We received a large number of applications, from a wide range of age groups to study in a diverse number of courses.

Interestingly, females made up the majority of applications, with 27 out of the 33 scholarships awarded. We are unclear why the number of applications from males was so low, but we are seeking to understand the underlying reasons.

Ages ranged from sixteen (16) to fifty-eight (58).

Successful scholarship applications included:

- Allied Health Assistance
- Automotive Body Repair
- Bachelor Of Arts (Psychology)
- Bachelor Of Arts/ English Lit.
- Bachelor of Business (Financial Planning)
- Bachelor Of Engineering (Honours)
- Bachelor of Food and Nutrition
- Bachelor of Nursing
- Bachelor Of Nursing
- Bachelor Of Nursing
- Bachelor of Science
- Bachelor of Social Work
- Cabinet maker/furniture
- Cert III in Agriculture
- Cert III in Dental Assisting
- Cert IV in Ageing Support
- Cert IV in Tertiary Preparation
- Cert IV Leadership & Management
- Certificate IV in Disability
- Degree Criminology & Criminal Justice
- Diploma Of Counselling
- Diploma Of Sound Healing 1 & 2
- Graduate Diploma in Psychology Advanced
- Graduate Diploma of Psychology
- Master of Secondary Teaching
- Master Of Teaching
- Master of Teaching (Secondary)
- Master of Teaching (Secondary)
- MBA Health Care Service (Aged Care Management)
- Naturopathy BHSc

Mumbulla Community Foundation, on behalf of the Bega Valley, expresses their sincere thanks to Community Enterprise Foundation for their outstanding support of continuing education in our community.

## Annual Book Prizes



Every year, Mumbulla Community Foundation provides our primary and secondary schools with a book prize voucher, valued at \$50, for the schools to recognise a student who has demonstrated "outstanding generosity of spirit and kindness" throughout the year.

As one proud parent posted on Facebook:

*Academic awards are nice, but this is the one I'm most proud of seeing my daughter receive.*

*Thanks Mumbulla Community Foundation*

# Mumbulla Community Foundation Board

## **Mick Pryke - Chair**

Mick retired from corporate life in 2017, after a long and successful career in sales, marketing and general management in healthcare and IT managed services, working with both Australian and international organisations. Mick's successes were built on building strong relationships and through tight focus on positive financial performance. Mick and his wife Nellie moved to the Bega Valley in 2015, to Tarraganda, from Sydney.

Along with his role as Chair of the Mumbulla Community Foundation, he is also a Board Member of Southern Cross Housing, a Board Member of Community Foundations Australia and a Board member of the Cobargo Community Development Corporation.

## **Ian Battersby - Board Member**

Ian joined the Mumbulla Foundation board in 2019. After retiring from a 40-year career with ABC-TV in Melbourne, he moved to Merimbula in 2005.

Ian has been involved in Community projects such as Spectrum Theatre, Merimbula Jazz Festival and the Merimbula-Imlay Historical Society. His sound engineering experience has enabled him to make high quality sound recordings of bands at the Merimbula Jazz Festival, plus performances of professional groups presented by Zephyrs Jazz at the Windsong Pavilion near Bermagui.

In 2015 Ian was presented with a Community Service Medal by Bega Valley Shire Council for the technical assistance given to many local elderly people.

## **Cayce Hill - Board Member**

Cayce Hill is an experiential engineer specialising in social impact initiatives that bring people together both in the flesh & online. She is the Managing Director at Funhouse Studio, a creative youth agency & social enterprise established for the purpose of supporting clients with youth branding needs, a well as young innovators working in regional NSW. She is also the Founder of the Funhouse, a co-working, arts, entertainment, and business incubation venue in Bega, NSW. Cayce is passionate about technology and committed to building a more intuitive, innovative, and sustainable legacy for the planet. She has a BA in Philosophy from Carleton College.

## **Lynne Koerbin - Board Member**

Lynne moved to Merimbula with her family in the mid 90's and absolutely loves the Bega Valley. With a background in Occupational Therapy, she initially worked in community health and for the past 16 years has worked with people with a disability, strongly advocating from a rights-based perspective for inclusion and equity of opportunity. She is dedicated to the principle of "do good in the world" and has been an active volunteer in the community she loves – umpiring and coaching hockey, working to build permanent classrooms and a hall at Merimbula Primary School, leading the project to build carers accommodation at South East Regional Hospital and various projects with Rotary, such as a visit to Timor Leste in 2012 to help distribute malaria nets. In 2018 Lynne was awarded an OAM for services to the community which she considers a tremendous honour.

## **Leanne Atkinson - Board Member**

Leanne moved to the Bega Valley from the Snowy Mountains more than ten years ago. She comes from a family of volunteers, her grandparents impressing upon her the importance of making a contribution to the community. To that end Leanne has been involved with a number of community organisations throughout her life. She is well qualified having a Bachelor of Business (Tourism Management), a Grad Diploma URP (Urban and Regional Planning) and a Cert IV TAE. In her role as regional development consultant, she has worked on a range of community, economic and tourism related projects over the past 16 years. Leanne was recently appointed as Chief Executive Officer of Bega Local Aboriginal Land Corporation.



### **Frank Muller - Board Member Appointed November 2021**

Frank is an experienced independent director with a career in governance, strategy and public policy in Australia and the US. He has a long association with the Bega Valley and currently divides his time between Sydney and Bermagui. Frank is helping lead development of a more resilient and sustainable energy supply for Cobargo as part of the bushfire recovery.

Frank's board experience includes serving as a Commissioner of the National Transport Commission and director of the leading consumer organisation Choice. He previously headed sustainable development in the NSW Premier's Department, among other federal and state government roles. Since the late 1980s, he has specialised in climate change policy, advising governments in Australia, US and developing countries. He is a graduate of the Australian Institute of Company Directors and has a Master in Public Administration from Harvard University.

### **Richard Northam - Board Member Appointed November 2021**

Richard Northam is the co-owner of the Frogs Hollow Brewing Co Pty Ltd, a new brewery that is starting up in the Bega Valley Shire and the Director of North Pier Pty Ltd, a consulting firm that specialises in Information Technology in Higher Education and Research. Richard also serves on the board of the Australian Access Federation Ltd as an independent director and Company Secretary.

He is a former board member of the Council of Australian University Directors of Information Technology Inc. (CAUDIT) and a former Director of the board of EDUCAUSE, a membership based organisation in the USA representing the best thinking in higher education IT. Richard is a certified Adair Leadership International trainer and is passionate about the soft skills needed by managers and leaders to be successful.

### **Councilor Helen O'Neil - Bega Valley Shire Council representative**

With a background in policy and advocacy in creative industries, Helen O'Neil brings to Council a commitment to affordable housing and cultural tourism. Helen is Chair of South East Arts, the arts development organisation for Bega Valley, Eurobodalla and Snowy Monaro local government areas. She is also a member of the Advisory Council for Regional Arts NSW and serves as Deputy Chair of the ACT's Cultural Facilities Corporation. Helen lives at Cuttagee with her husband. They have two adult children. Helen was elected in the 2021 local government elections as an endorsed Labor candidate. She has a strong record in executive leadership and policy as Australian head of the British Council, CEO of the Australian Major Performing Arts Group and deputy Chief of Staff to the Australian Minister for Regional Australia and the Arts. Helen has a Master's degree in Public Administration from Harvard University, and originally trained as a journalist with the Australian Broadcasting Corporation and The Age newspaper.

## **Farewell and Thank You**

**Christine Welsh** stood down as a Board Member in September 2021. Christine contributes an enormous amount to our community, and her work in establishing Sapphire Community Projects including Sapphire Community Pantry required her considerable attention. We thank her sincerely for her contribution to the Mumbulla Community Foundation, and for her continuing support of our community.

**Councilor Jo Doods** had been Bega Valley Shire Council's representative to Mumbulla Community Foundation for a number of years. Jo decided not to stand for re-election to Bega Valley Shire Council and stood down from her representative role in November 2021. Jo has since gone on to found Bushfire Survivors for Climate Action, uniting bushfire survivors from across the nation to fight for urgent and stronger action on climate change policy.

# Financial Statements

Under the guidelines of our key regulator, the Australian Charities & Not-for-Profit Commission, Mumbulla Community Foundation is not required to undertake a full financial audit each year.

However, as the Board is accountable to our donors, grant providers and our regulators for how we manage the funds entrusted to us, we believe it is appropriate to have our financial affairs professionally audited each year.

## Statement of Profit and Loss and Other Comprehensive Income

### Mumbulla Foundation

For the year ended 30 June 2022

	NOTES	2022	2021
<b>Operating Income</b>			
Interest Received		34.61	73.76
Grants Received		40,000.00	-
Miscellaneous Income		-	4,475.00
FRRR/B&A Bank Project		-	37,400.00
Grant money returned		-	2,805.00
Annual Contribution from BVSC		32,500.00	-
Global Giving Grant 2021		69,910.51	-
<b>Total Operating Income</b>		<b>142,445.12</b>	<b>44,753.76</b>
<b>Fundraising Income</b>			
Donations Received		13,913.49	65,589.39
<b>Total Fundraising Income</b>		<b>13,913.49</b>	<b>65,589.39</b>
<b>Total Income</b>		<b>156,358.61</b>	<b>110,343.15</b>
<b>Operating Expenses</b>			
Accounting Fees		172.35	120.00
Advertising		3,052.12	762.95
Audit Fees		2,029.50	1,318.90
Bank Fees		22.71	2.50
FRRR Back to School Vouchers		2,950.00	-
General Insurance		2,821.35	2,715.06
Grants - General		22,712.00	58,070.00
Grants - Schools		-	3,000.00
Printing		311.00	-
Scholarships		28,000.00	-
School Books		1,000.00	1,100.00
Service Fees		77.27	-
Stationery		605.49	216.70
Subscriptions		1,647.10	587.39
Website		415.00	642.45
Capacity Building - Contractor		10,491.25	-
FRR/B&A Bank Project Contractor		1,929.00	-
Capacity Building - Consultant		17,246.63	-
FRRR/B&A Bank Project Grants		16,000.00	-
Capacity Building Expenses		466.72	-
Re-imbursment of expenses		452.53	-
Global Giving Fund 2021 Grants		27,641.00	-
<b>Total Operating Expenses</b>		<b>140,043.02</b>	<b>68,535.95</b>
<b>Total Expenses</b>		<b>140,043.02</b>	<b>68,535.95</b>
<b>Operating Surplus / (Deficit) for the Year</b>		<b>16,315.59</b>	<b>41,807.20</b>

# Balance Sheet

## Mumbulla Foundation As at 30 June 2022

	NOTES	30 JUN 2022	30 JUN 2021
<b>Assets</b>			
<b>Current Assets</b>			
Cash & Cash Equivalents	3	116,517.85	102,041.92
GST Receivable		2,219.37	-
Accrued Interest		-	0.21
<b>Total Current Assets</b>		<b>118,737.22</b>	<b>102,042.13</b>
<b>Total Assets</b>		<b>118,737.22</b>	<b>102,042.13</b>
<b>Liabilities</b>			
<b>Current Liabilities</b>			
Accrued Expenses		1,996.50	1,617.00
<b>Total Current Liabilities</b>		<b>1,996.50</b>	<b>1,617.00</b>
<b>Total Liabilities</b>		<b>1,996.50</b>	<b>1,617.00</b>
<b>Net Assets</b>		<b>116,740.72</b>	<b>100,425.13</b>
<b>Equity</b>			
Retained Earnings		35,844.46	19,528.87
Foundation Equity		80,896.26	80,896.26
<b>Total Equity</b>		<b>116,740.72</b>	<b>100,425.13</b>

# Statement of Changes in Equity

## Mumbulla Foundation For the year ended 30 June 2022

	2022	2021
<b>Equity</b>		
Opening Balance	100,425.13	58,617.93
Operating Surplus / (Deficit) for the year	16,315.59	41,807.20
<b>Total Equity</b>	<b>116,740.72</b>	<b>100,425.13</b>

# Statement of Cash Flows

## Mumbulla Foundation For the year ended 30 June 2022

	NOTES	2022	2021
<b>Cash flows from Operating Activities</b>			
Receipts from customers and members		128,683.00	110,269.39
Payments to suppliers and employees		(114,241.89)	(68,757.05)
Interest received		34.82	74.06
<b>Total Cash flows from Operating Activities</b>		<b>14,475.93</b>	<b>41,586.40</b>
<b>Net cash (outflow) / inflow from operating activities</b>		<b>14,475.93</b>	<b>41,586.40</b>
<b>Cash Balances</b>			
Opening cash balance		102,041.92	60,455.52
Closing cash balance	3	116,517.85	102,041.92
Movement in cash		14,475.93	41,586.40

Audit services to Mumbulla Community Foundation are provided by Kothes Accounting Group, Merimbula. Full copies of the audit and related documents can be found on the Mumbulla Community Foundation website.

# Acknowledgements

Mumbulla Community Foundation gratefully acknowledges the significant financial, administrative, and intellectual support and encouragement we have received from the following organisations.

Their support and encouragement have made it possible for Mumbulla Community Foundation to grow and thrive in support of our community.



We also enjoy the financial support of a small number of private donors, whose annual contributions make a significant difference to our ability to deliver our programs. We thank them for their contributions.



We thank you for your continued support in our programs.

Mumbulla Community Foundation  
PO Box 313, Bega, NSW 2550  
[www.mumbulla.org.au](http://www.mumbulla.org.au)  
[themumbullafoundation@gmail.com](mailto:themumbullafoundation@gmail.com)